# AMDA 2017 UPDATED CONFERENCE SCHEDULE

**MONDAY, JUNE 19, 2017** 

3:00PM **Conference Check-In Opens** 

W New York

541 Lexington Avenue

Floor 2

Meet in lobby of the W for transportation to Metropolitan Museum 4:45PM

RECEPTION AND EXHIBITION VIEWING 5:30PM - 6:45PM

**Sponsored by Marts & Lundy and Creative Fundraising Advisors** 

Metropolitan Museum of Art – 1000 5<sup>th</sup> Avenue Viewing of Age of Empires: Chinese Art of the Qin & Han Dynasties (221 B.C. –

A.D. 200)

**Depart for Dinner** 6:45PM

Walk (or bus) to Guggenheim Museum

**EXHIBITION VIEWING AND DINNER** 7:00PM

Sponsored by Christie's

Solomon R. Guggenheim Museum – 1071 5<sup>th</sup> Avenue

Viewing of Visionaries: Creating a Modern Guggenheim, followed by dinner

**Depart for Hotel** 9:15PM

Early bus to depart at 8:45PM

### **TUESDAY, JUNE 20, 2017**

**Continental Breakfast** 7:30AM - 9:00AM

W hotel, Assembly 3

Conference Check-In Open 8:00AM - 2:00PM

Floor 2

**WELCOME:** Alexandra Wheeler 9:00AM - 9:15AM

**SESSION 1:** Philanthropic Trends in a Changing Landscape (What the heck is 9:15AM - 10:35AM

going on?!)

Great Room 2

Amid a moment of the greatest wealth concentration ever, with mega gifts being made by a wide variety of donor types, donor advised funds inspiring greater levels of giving, and a boom economy, there are storm clouds to be noted on

the horizon. A new administration with different priorities, general uncertainty, tax changes, heavy reliance on top donors, increased competition, and individuals able to make social impact investments across the spectrum of profit and nonprofit organizations.

Join leaders in the sector in a review of philanthropic trends in the year just completed, and anticipated for FY's 17-19, to discuss likely regulatory and tax changes and their impact going forward, and to explore the key issues needing focus in 2017 in charting a course for the future.

**Panel:** Led by Lynne LaMarcha Heinrich, Senior Consultant, Principal, Marts & Lundy; Mike Cooney, Partner, Nixon Peabody

10:45AM - 11:45AM

**SESSION 2:** DAF to DFA: Donor Advised Funds – Don't Forget To Ask Great Room 2

Though Donor Advised Funds (DAFs) have been around in some form since the 1930's, these charitable entities have risen to the top of the philanthropic charts at a strident pace since the 1990's when brokerages and banks established charitable divisions to propel DAFs' popularity as a source of charitable gifts year-over-year.

Considering DAFs are now among the preferred choice of giving vehicles with some of the wealthiest of donors, combined with the sustained growth in both the number of new DAFs and the number of individual DAF accounts, museum and philanthropic advisors must work together to assure their investors/patrons are stewarded correctly.

Join professionals in all areas of DAF management for an engaging conversation about preserving and strengthening important relationships to assure win-win results for all.

**Panel:** Led by Anna von Gehr, Senior Director for Development, The John & Mabel Ringling Museum of Art; Mike Cooney, Partner, Nixon Peabody; Gay Young, Vice President of Donor Services, New York Community Trust

11:50AM - 12:50PM

**SESSION 3:** Museum Development and Curatorial Colleagues: Effective Partnerships & Strategies

In conversation with curators Christa Clarke and Susan Fisher, Elizabeth W. Easton, Director and Co-founder of the Center for Curatorial Leadership (CCL), will lead a session on the evolving relationship between colleagues working across development and curatorial. CCL as an organization trains curators to become visionary leaders of art museums, and the responsibility of these individuals to think about the fiscal health and sustainability of their organizations is an increasingly paramount component of effective leadership. The session will surface past cross-departmental successes and ongoing

challenges as museums and their curators seek out collaborative means to raise funds and cultivate donors.

**Panel:** Elizabeth Easton, Co-founder and Director, Center for Curatorial Leadership; Christa Clarke, Senior Curator, Arts of Global Africa, Newark Museum & President, Association of Art Museum Curators (AAMC); Susan Fisher, Director of Collections, Brooklyn Museum

1:00PM - 2:00PM Break for Lunch

Assembly 3

2:15PM Meet in lobby of the W for transportation to Collection Visits

2:45PM - 4:45PM COLLECTION VISITS: Beth Rudin DeWoody & Laurie M. Tisch

Conference attendees will be split into two groups and will see both collections

Whitney Trustee Beth Rudin DeWoody's collection is edgy and conceptual, with works spanning the whole of the twentieth century and including both well-known and emerging figures in contemporary art. As a collector, Beth's taste in art is both idiosyncratic and totally unique.

Philanthropist and Whitney Trustee Laurie M. Tisch has amassed one of the key collections of early twentieth century American modern art, concentrating on the period from 1900 to 1950. Works in her collection have been included in many major exhibitions of well-known artists of the period.

4:50PM - 5:45PM Break

**5:50PM** Meet in lobby of the W for transportation to New Museum

6:15PM – 7:30PM RECEPTION AND EXHIBITION VIEWING

Sponsored by Sotheby's New Museum – 235 Bowery

Viewing of Carol Rama: Antibodies; Lynette Yiadom-Boakye: Under-Song For A Cipher; Kaari Upson: Good thing you are not alone; Elaine Cameron-Weir:

viscera has questions about itself

7:30PM Dinner Independently

List of suggested restaurants in the area will be provided.

7:45PM PAST PRESIDENTS' DINNER

Lure Fishbar – 142 Mercer Street

### WEDNESDAY, JUNE 21, 2017

7:30AM – 9:00AM Continental Breakfast

W hotel, Assembly 3

8:00AM – 9:00AM Conference Check-In Open

Floor 2

9:00AM - 10:00AM SESSION 4: Six Questions About The Future of Museums

Great Room 2

Arthur Cohen, CEO and co-founder of LaPlaca Cohen, will present a series of key questions and issues facing museums in the future, each of which will be accompanied by examples and best practices from the field. These will include cultural organizations from around the country and across the globe that are pioneering compelling new audience engagement initiatives.

**10:15AM – 11:15AM SESSION 5:** Changing Priorities for Foundations? How Museums Stay a Focus Great Room 2

Thought leaders in the private foundation field will discuss the foundation world and what matters today; how the foundation funding focus may be changing and if so, how should art museums adjust accordingly; and what, given the current political environment, should the museum community be thinking about overall.

**Panel:** Led by Nina McN. Diefenbach, Senior Vice President and Deputy Director for Advancement, The Barnes Foundation; Dr. Alberta Arthurs, AKA Strategy; Karen Brooks Hopkins, Senior Fellow, The Andrew W. Mellon Foundation; Mason Granger, Director of Grants, Hearst Foundations

11:30AM – 1:00PM SESSION 6: Life in the Development Ecosystem: What Transitions Look Like Great Room 2

In 2013, CompassPoint/Haas Foundation's *UnderDeveloped: A National Study of Challenges Facing Nonprofit Fundraising* was released — based on nearly 3,000 interviews of senior development officers and executive directors — describing a vicious cycle that threatens the effectiveness of fundraising efforts for nonprofits. The study's holistic view of development operations examines all of the factors that contribute to or limit the effectiveness of sustainable fundraising success. The senior development role emerges as the canary-inthe-mine for an often dysfunctional organizational system; high levels of turnover and lengthy vacancies in development director positions are the norm in our field.

Using the CompassPoint study as a context, along with data collected from an AMDA version of the CompassPoint survey, this session will highlight the

challenges of our work in institutional advancement, with a special focus on the navigating professional transitions that are a defining feature of development life. This panel discussion will feature eight AMDA veterans, with some 300+combined years of development experience, offering up their reflections on the transitions in their careers.

Panel: Led by Martin Duus, Vice President for Development, Union Theological Seminary in the City of New York; Sandy Chamberlain, Retired Deputy Director for External Affairs, Phoenix Art Museum; Katharine DeShaw, Deputy Director, Advancement and External Relations, Academy Museum of Motion Pictures; Nina McN. Diefenbach, Senior Vice President and Deputy Director for Advancement, The Barnes Foundation; John Easley, Chief Advancement Officer, The Cleveland Museum of Art; James Hackney, Senior Director of Development, Yale Divinity School; Colleen Kelly, Senior Director, Advancement and Communications, Georgia O'Keeffe Museum; Christine O'Neill Singer, Consulting Vice President, Grenzebach, Glier & Associates

1:00PM - 2:00PM

**Break for Lunch** 

Assembly 3

2:10PM - 3:10PM

**SESSION 7:** Corporate Sponsorship: What Are Sponsors Really Looking For? Great Room 2

At a time when sponsorship for the arts is lagging behind overall sponsorship spending, this panel will explore what sponsors are seeking in their arts partnerships. Representatives from the two most active corporate supporters of art museums, Bank of America and Christie's, will be joined by a marketing research firm in addressing the need and best practices to move beyond asking for straight charitable donations to developing customized, mutually beneficial relationships that meet a potential sponsor's specific goals.

**Panel:** Led by Maryann Jordan, COO, The Shed; Christopher Stevens, Chief of Advancement, Walker Art Center; Allison Whiting, Senior Vice President, Director of Museum Services, Christie's; Heather Meyer, Director of Partnership Development, Navigate Research

3:15PM - 5:15PM

#### ROUNDTABLE BREAKOUT SESSIONS

Great Room 2, Assembly 3

- Museum Budgets above \$25M (led by Jayne Shaw, Director of Development, Virginia Museum of Fine Arts)
- Museum Budgets between \$10M-\$25M (led by Hathaway Jakobsen, Deputy Director, Advancement, Honolulu Museum of Art)
- Museum Budgets below \$10M (led by Elly Barnett-Dawson, Director of Advancement, Grand Rapids Museum of Art)

- College Museums (led by Gail Habif, Senior Director of Development, Michael C. Carlos Museum)
- Contemporary Museums (led by Samantha Roff, Director of Development, Institute of Contemporary Art/U Penn)

5:15PM - 6:00PM Break

6:00PM Meet in lobby of the W for transportation to Whitney Museum

6:30PM – 9:00PM EXHIBITION VIEWING, COCKTAILS AND DINNER

**Sponsored by Benefactor Travel** 

Whitney Museum of American Art – 99 Gansevoort Street

Viewing of 2017 Whitney Biennial (6th Floor only); Where We Are: Selections from the Whitney's Collection, 1900-1960; Calder: Hypermobility; followed by

dinner in the Susan and John Hess Family Theater

9:15PM Depart for Hotel

Early bus to depart at 8:45PM

# THURSDAY, JUNE 22, 2017

7:30AM – 9:00AM Continental Breakfast

W hotel, Assembly 3

9:00AM - 10:00AM SESSION 8: Museum Directors in Conversation

Great Room 2

Adam Weinberg, Alice Pratt Brown Director of the Whitney Museum of American Art, with Thelma Golden, Director and Chief Curator of the Studio Museum in Harlem and Lisa Phillips, Toby Devan Lewis Director of the New Museum.

**Moderator:** Alexandra Wheeler, Deputy Director for Advancement, Whitney Museum of American Art

10:15AM – 11:15AM SESSION 9: Using Digital to Reach, Engage & Measure Museum Audiences

Great Room 2

This panel will look at how arts organizations are using digital content and tools in new ways to reach and engage audiences. We will look at evolving models for funding and developing these initiatives, and measuring their impact.

**Panel:** Led by Sofie Andersen, Director of Digital Media, Whitney Museum of American Art; Anthony Calnek, Worldwide Director of Media Service, Sotheby's; Marina Cashdan, Head of Editorial and Creative Director, Artsy

11:30AM - 12:30PM

**SESSION 10:** Love it or List it? Museum Renovation vs. New Building Fundraising Great Room 2

If you knock out some walls and build new galleries will donors get excited or do they only get pumped up by a brand new building?? This session will focus on case studies of museums that have successfully completed renovations of their physical spaces and examine the fundraising plans that supported those projects. The session will be moderated by Lisa M. Key, Chief Development Officer of the Museum of Contemporary Art Chicago, a museum that will unveil a 12,000 square foot renovation geared at increasing their building's visitor amenities and accessibility.

**Presenters:** Lisa Key, Chief Development Officer, MCA Chicago; Megan Riley, Director of External Affairs, The Bass Museum of Art

12:30PM - 12:45PM

CLOSING REMARKS & LOOKING FORWARD TO 2018

Great Room 2